







1

United Kingdom ▼

Past 12 months ▼

2

house buying

Search term

house selling
 Search term







1

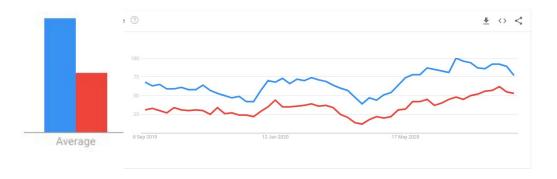
United Kingdom 🔻

Past 12 months ▼

house buying

Search term







United Kingdom ▼

Past 12 months ▼

landlord

Search term









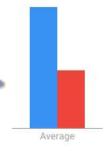
United Kingdom ▼

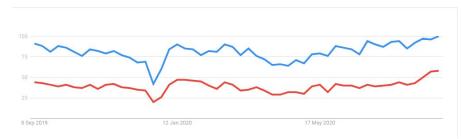
Past 12 months ▼

landlord

Searon term









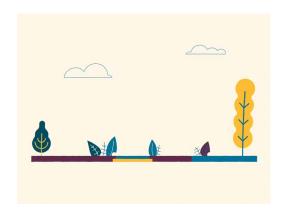
United Kingdom ▼

Past 12 months ▼

house renting

Search term

house buying Search term



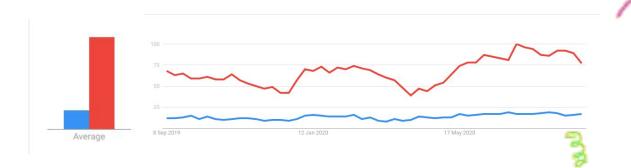


United Kingdom ▼

Past 12 months ▼

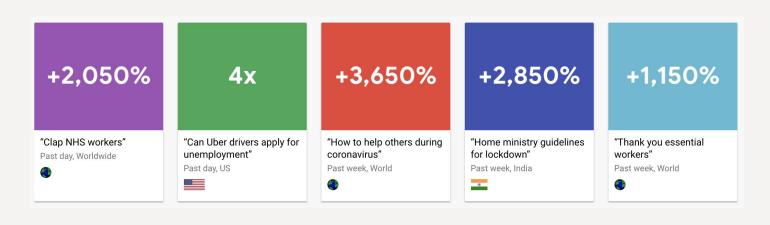
2

house buying
Search term

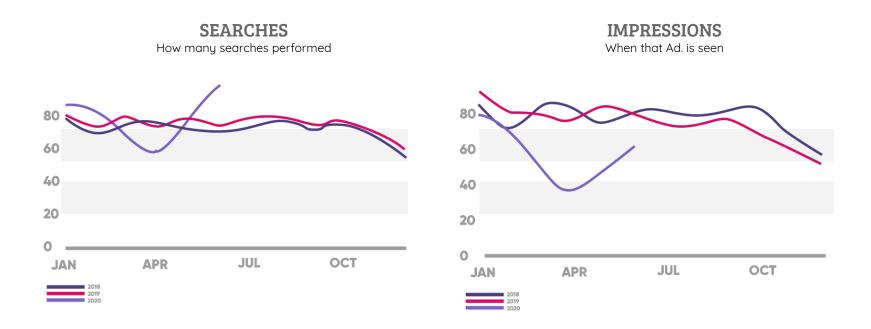




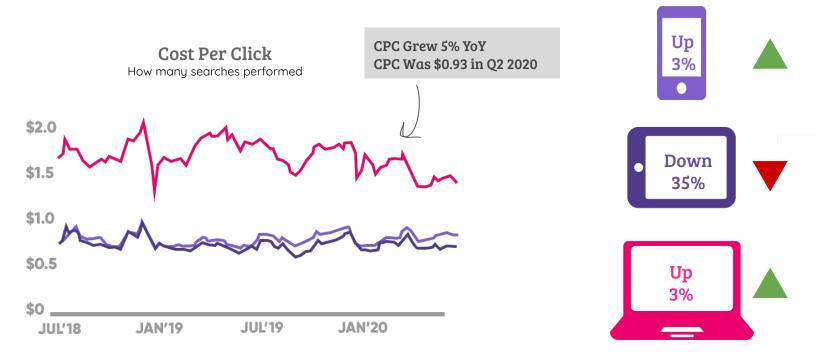
DATA GIVES US TRENDS TRENDS GET US BEHAVIOURS BEHAVIOURS GET US CUSTOMERS.







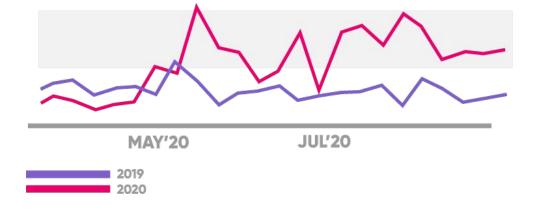






Real life data...

What are we seeing?



Property valuation forms submissions UP 148% YoY



Real life data - PRE Lockdown

What are we seeing?



An increased demand in property search at the beginning of 2020.
Users are up 20% YoY pre-COVID.



Lockdown had a negative impact on the property market with website users down by 37%.

Picking up towards May, where most website have introduced online viewings.



Real life data - POST Lockdown

What are we seeing?



The market has picked up reasonably quickly with website users UP 12% YoY. A clear growth is witnessed throughout August in particular.



A positive recovery with 94% uplift in website users when comparing lockdown Vs post lockdown.



Real life data - Lockdown vs POST Lockdown

What are we seeing?

Search Query	Last 3 Months Impressions	Previous 3 Months Impressions
property valuation	8,417	6,924
house valuation	5,285	4,873
home valuation	2,389	2,084



7% of UK brands are investing more in marketing.

29% of respondents claimed their approach was to 'stay the course' by keeping budgets at a steady level and 50% revealed they were cutting marketing budgets

55% of British consumers think brands are <u>taking</u> advantage of the pandemic

It's even more important that brands who target them are **authentic** in what they communicate during the coronavirus crisis.





VIDEO





N. L. P.

Neuro Linguistic Programming

Communication strategy relating to thoughts, **language** and patterns of behaviours learned through experience and specific outcomes





BOUNCE BACK LOANS LAUNCH TODAY







Borrow between £2,000 and £50,000

12 months interest free

100% Government



#BoostYourRecovery





Unknowns/opportunities

Flip the unknown into hunting new opportunities

New things / Learning

Discover and learn new skills that have been barriers to awesomeness before.

Bulletproof Confidence

Balanced with authenticity and vulnerability, but positively reinforce your actions.

Speed of change/adaption

Adapt first, move quickly

Failure/Fail Fast

Learn as you go, accept new norms, learn lessons quickly.

Laser Focus.

Understand your objective and don't get derailed! Put the PS4 away!





We can choose how we approach the next stages

Back - Forward

Recovery - Reinvent

Return normal - Create the new world



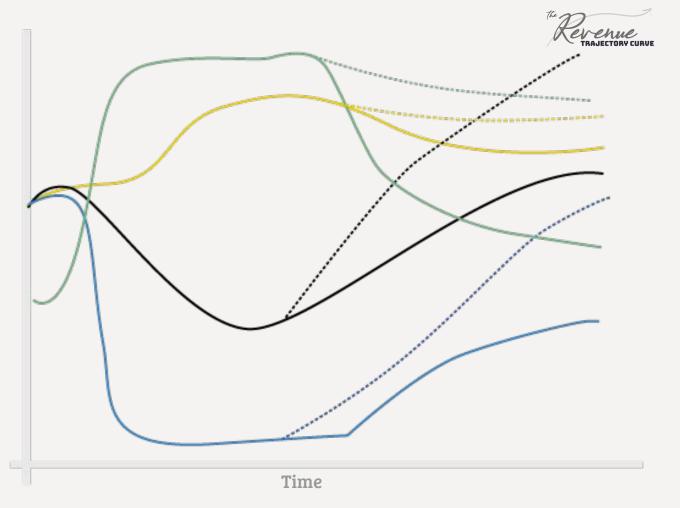


Understanding the Curve



Company Impacts

U/V curve - Black line Hard hit - Blue line New Normal - Yellow line Overnight hit - Green line Kevenue







Company Impacts

U/V curve - Black line Hard hit - Blue line Revenue

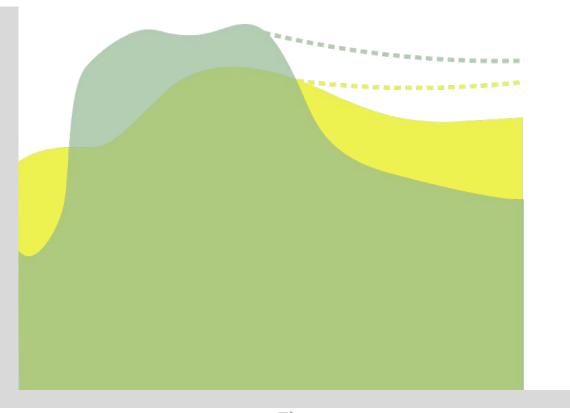
Time





Company Impacts

New Normal - Yellow line Overnight hit - Green line Revenue



Time



Our documents for understanding your marketing options



Simply put, we will all need new thinking

for a new world.

Sleeping GIANT



risis has impacted everyone in some way...

the sectors and businesses we work with, we have identified four usinesses will be experiencing at the moment.

ve framework is to help businesses identify where themselves and ocus on how to reach recovery trajectories quicker as part of the Re-

s impact then it is likely that your competitors will also be feeling that re this impact is felt by organisations in a similar way due to external leant opportunity.

revenue trajectory an opportunity to move the point of upward trajectory that do this will



s a lot of similarities to that of a business startup situation. With the itly evolving, mixed with a whole host of unknown but exciting futures, I constant innovation.

will all need new thinking.

r a new world.



enue trajectory curve.

croughs may vary significantly. Some businesses will experience highs or y, whereas some businesses will move onto the curve in a few weeks or their current projects (pre-agreed) are completed.

■ There is no planning in the revenue trajectory curves that accounts for major future changes to the world and situation we are in. The curves are representational assuming a relatively stable return to our new "normality". They should be used in conjunction with the pandemic curves we have created and you should combine the two to help understand the possible revenue implications through the

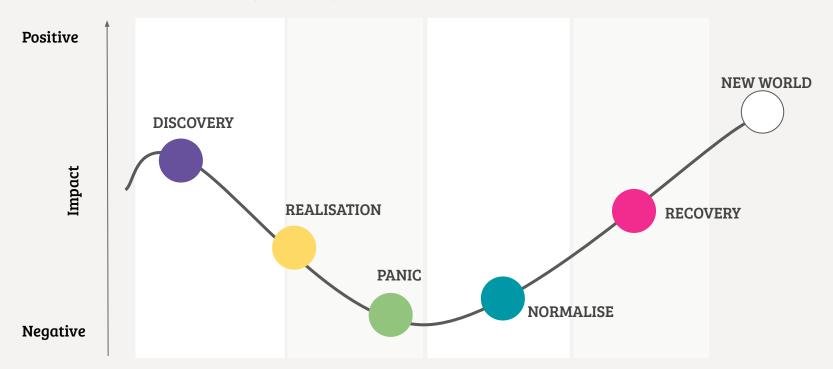


the Handelic CHANGE CURVE





Pandemic Trend Curve (un-official)







What behaviours will change?

How will that impact my business?

Where are the opportunities?

An Exercise to take away





What behaviours will change?

- Less commercial office space used due to more wfh
- Teams not wanting to be in the office
 - Clients expectations for digital communications

How will that impact my business?

- Possible shift away from larger city office space
- Working from home policies and service delivery
 - Virtual tours and improved digital service

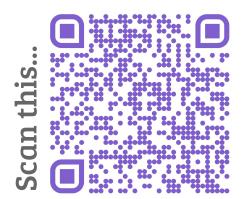
Where are the opportunities?

- Expand offering to include more regional properties
- Using technology to promote remote culture
- FAQ's relating to virtual tours, the change in service

An Exercise to take away



Our Templates / for planning for the new world.



https://www.sleepinggiantmedia.co.uk/restartup-mentality-property-academy/

NEW WORLD STAGE

ill that

business?

cy, less cost,

al benefits.

portunities

Ratina





OUR TEMPLATE FOR PLANNING FOR THE NEW WORLD

"It's pretty safe to say that things are going to be a little bit different around here for a while."

With that in mind, we as a business have been busy planning, firstly in reacting to the situation and responding, but essentially coming to terms with the changes. We now we find ourselves planning for whatever this New World looks like.

You might be forgiven for when can plan for the unexpected and unprecedented times, and you would be right. But without taking along term look we could quickly slip behind. We adopted the traditional per under the could read to the could perfect the current situations we find ourselves in. Using this, we're able to help work out where we were and where we want to be.

Traditional Change Curve



Pandemic Trend Curve



You can use the curve to self identify, and then look forward to see what needs to change to survive now, as well as plan for the future.

From all this planning we have put tagether this handy template. To make it work for you, firstly choose from the list of behaviours (A) or come up with your own that might change over the coming weeks, months and years. Then look at that behaviour change in the following nine contexts. We have created the templates on the next page to help ask yourself three important questions, both for recovery and for the new world sections of the curve.

A. Changing Behaviours

- More remote communications
 Avoidance of traditional retail
 Uptake in video conferencing
 Less travel
- International travel reduction
 More value on work/life balance
 Remote exercise/Focus on home exercise
 Digital healthcare
- Digital healthcare
 Focus on home exercise
 Use of cash (paper money)
- Localised supply chain
 Mass gatherings for some
 Continuity planning focus
- Wider acceptance of flexi and remote working Uptake in digital meeting and communication More community awareness
- More time spent at home Remote family gatherings/community Uptake in digital meeting and communicatio Mass gatherings for some More self relignce
- More self reliance Isolationist
- Better awareness of hygiene High physical touch point avoidance Self service uptake

B. Contex

- Technology
- Travel
- Health & Well-being
- Work & Finance - Community & Family
- Community & Family
- Fun & Recreation
- Human psychology - Society
- Environmental

C. The Questions

- 1. What behaviour will change?
- 2. How will that impact my business?
- 3. Where are the opportunities?

2. Where are my opportunities? 3. What actions are needed?

Create an awesome Invest in remote tech and knowledge. they won't forget. Blow them away. Less Cost. Replicating the office experience



via any of our giants. sleepinggiantmedia.co.uk | 01303 240715







- 1. Authenticity & Validity
- 2. Safety & Compliance
- 3. Personal & Brand Values



Authenticity & Validity

The desire for our audience to be able to check the service or product we offer is of value and quality, but to also use the opinions of other humans more to make those decisions.

Changes to Brand & Marketing:

- Living your business/social values not just saying them (ie make the world a better place, carbon impact, equal rights, fair trade, charitable causes)
- Representing your audience's views
- Increase in Human to human content with trust factors, (ie Video testimonials and case studies)
- Human identity over business (more to come on that)



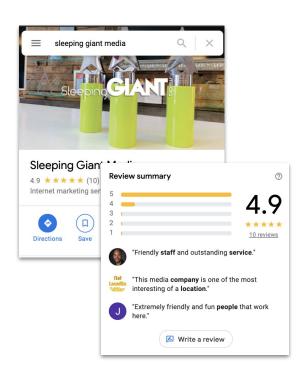
Authenticity & Validity

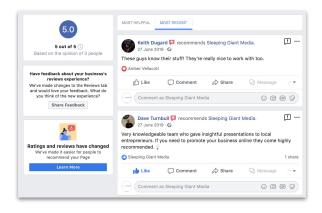
In fact, 92% of consumers are more likely to purchase a product after reading a positive online review.

So, don't just pat yourself on the back the next time you get a five-star review; Make sure everyone knows how good a job your company is doing.



Authenticity & Validity Examples











Authenticity & Validity Tools













Google My Business

Facebook

Social Groups (communities)

Google Trends

Trip Advisor Reviews

Yelp Reviews



Health/Safety & Compliance

A more health and safety and conscious audience, making decisions on factors that impact themselves and their families health and wellbeing.

Changes to Brand & Marketing:

- Demonstrating an understanding of a users change in search habits, terms. 'Safe family days out' 'Social Distanced Pubs'
- Being socially aware of responsibility to workers and customers
- Increase in use of Google/Facebook for factual **H&S information/research**.
- Brands to reassure fears through visual content. Real life examples of compliance.
- First in the sector to declare 'Ready and back to normal'. Be warned



social distancing house viewings









News

Images

Maps

Shopping

: More

Settings

Tools

About 369,000 results (0.31 seconds)

www.knightfrank.co.uk > covid19-advice-on-the-prope... •

Coronavirus COVID-19: Advice for property buyers - Knight ...

Provided social distancing rules are followed, estate agents are permitted to open, viewings can be carried out and removal firms can restart operations. Who can ...

www.homesandproperty.co.uk > property-news > housi... *

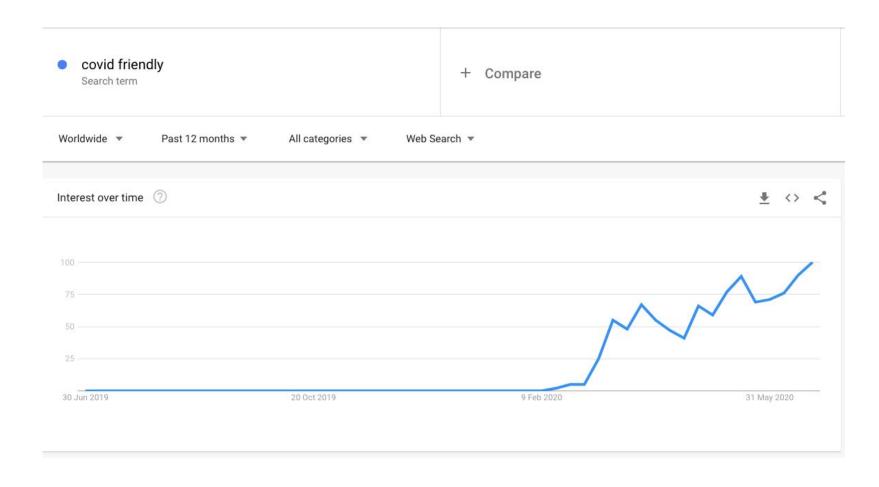
Housing market: home moves allowed in England and estate ...

13 May 2020 - How post-lockdown house viewing could look as property market reopens ... with strict social distancing guidelines in place, as the Government ...

www.propertymark.co.uk > selling-your-home > covid-... *

Property viewings and moves in light of COVID-19 ...

23 Jun 2020 - People who were in the process of selling their house and moving to a new home ... In all instances it is important to adhere to social distancing ...





Personal & Brand Values

A more health and safety and conscious audience, making decisions on factors that impact themselves and their families health and wellbeing.

Changes to Brand & Marketing:

- People sell to people, but buy from businesses. Meaning you need to have personality and personal brand
- Personal branding must be anchored to something more concrete, otherwise you promote many cheerleaders, but not many clients.
- **Greater use of Video**, (and overall increase in content marketing) for learning and inspiring action. To introduce yourself, or to propose new ideas, for key messages. Should be planned for and optimised.

So what content types are available to me....



Should Companies Focus on the customer or focus on the money?

Published on June 7, 2019

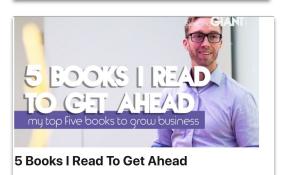


Published on June 28 2019

Tune in to the Business As Unusual Show CEO ADjital Marketing,

rticles

✓ Following



Tune in to the Business As Unusual Show GEO Bolgital Marketing, 5 articles Violeting



Tonight @lukequilter took to the stage at the 2019 KEiBA Awards, and laid down a challenge... . To quote; "Next year we are coming back but we are only coming for one award. We welcome any business here to come at us and challenge us. If we lose, we will donate £500 to a charity of your choice. The award? The Commitment to the Environment Award' . Bring it on in healthy competition whilst making a giant change to the way we think about our impact on the planet! . #gogiantgogreen #environment #green #eco #savetheplanet #businesskent #challenge #businesslife #agency. #statement #quote #sustainability #noplastics #gianttowers #keiba2019 #thankyou #ecofriendly #ecobusiness



Yep, an entire adult Kangaroo...'s worth of weight...
of rubbish. *ahem* We did a litter pick in Folkestone,
and we picked up the equivalent of an adult
kangaroo. *\[
\]





Key Takeaways

- 1. **Bouncing back, or aiming for** recovery isn't going to be enough in the new world
- 2. The only certainty is uncertainty use the models to help you be prepared and react quicker
- 3. Marketing in the sector (and most others) will have changed More online, more authenticity, more personal



